

Hearing Date and Time: May 12, 2010 at 2:00 p.m. (Eastern Time)

Objection Date: May 5, 2010

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

IN RE: LEHMAN BROTHERS HOLDINGS
INC., ET AL.,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

LEHMAN BROTHERS HOLDINGS INC.
and LEHMAN BROTHERS SPECIAL
FINANCING INC.,

Plaintiffs,

v.

LIBRA CDO LIMITED,
BANK OF AMERICA, N.A., TRUSTEE,
LASALLE BANK NATIONAL
ASSOCIATION, TRUSTEE, and SOCIÉTÉ
GÉNÉRALE, NEW YORK BRANCH,

Defendants.

**Adversary Proceeding No. 09-ap-01177
(JMP)**

LIBRA CDO LIMITED, by BANK OF
AMERICA, N.A., as successor by merger to
LASALLE BANK NATIONAL
ASSOCIATION, as Trustee, and SOCIÉTÉ
GÉNÉRALE, NEW YORK BRANCH,

Plaintiffs,

v.

LEHMAN BROTHERS SPECIAL
FINANCING INC.,

Defendant.

**Adversary Proceeding No. 09-ap-01178
(JMP)**

**MEMORANDUM OF LAW IN SUPPORT OF
MOTION TO WITHDRAW**

Pursuant to S.D.N.Y. Bankruptcy Court Local Rule 2090-1(e), Steven Wolowitz, Brian Trust, and Christopher J. Houpt of Mayer Brown LLP hereby request leave of Court to withdraw as counsel for:

- Defendants Bank of America, N.A., LaSalle Bank National Association, (collectively, “the Trustee”) and Libra CDO Limited (“Libra”) in Adversary Proceeding No. 09-ap-01177;
- Plaintiff Libra CDO Limited in Adversary Proceeding 09-ap-01178; and
- Libra CDO Limited, by Bank of America, N.A., in 08-bk-13555.

The Trustee has retained Alston & Bird LLP to represent it and Libra. John C. Weitnauer of Alston & Bird will soon file a notice of appearance.

CONCLUSION

For all of the foregoing reasons, Steven Wolowitz, Brian Trust, and Christopher J. Houpt of Mayer Brown LLP, respectfully request that the Court grant leave to withdraw as counsel for Bank of America, N.A., LaSalle Bank National Association, and Libra CDO Limited in Adversary Proceeding No. 09-ap-01177; Libra CDO Limited in Adversary Proceeding 09-ap-01178; and Libra CDO Limited, by Bank of America, N.A., in 08-bk-13555.

New York, New York
April 16, 2010

Respectfully submitted,

/s/ Steven Wolowitz
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